

General Personal Income Tax Filing Information Request ---

Last year's tax return copy (if not filed by BCSUN)

Notice of assessment from your last year filing (去年國稅局的報稅通知)

Income 收入

Salary income ---T4 slips(薪水) or foreign salary slip or T4A (佣金扣繳憑單)

OAS, GIC or pension income—(老人補助金)

Investment income—T3 (投資或股利扣繳憑單), Interest income-T5 slips (利息扣繳憑單) or

Capital gain or loss—statements of trading (股票, 不動產 投資資本利得或損失)

Rental income and expenses—(租金收入及費用, 另有表格可供填寫)

Self employment business income and expenses (自僱所得收入與費用, 另有表格可供填寫)

Universal Child Care Benefit-- RC62 (牛奶金收入)—Only for 2016 Jan. to June

RRSP withdraw —(RRSP 抽款)

Any overseas income 海外所得

Other income—(其他)

Any deduction you want to claim 可扣除項目

RRSP contribution slips –if you purchased RRSP (RRSP 供款 3月1日截止)

Child care expenses – if both parents work or study (兒童照護費)

Business investment lose (自己的生意投資損失)

Moving expenses for new job purpose (為換工作搬家費)

Carrying Charges—Accounting fee, investment agent fee (手續費)

Losses of other years. (往年尚未用完的損失)

Other deduction—(其他)

Any tax credit 抵稅額

Care giver fee- must be a Canadian residents. (照護親屬抵稅額)

Public transit passes (公共交月費)

or Children fitness amount (max \$1,000/Year) 兒童健身費 or Art fee 藝術學習 (Max:\$1,000)

Home buyer credit (for last four years no own house, 購屋)

Interests on student loan (學生貸款利息)

Tuition –T2202 or foreign tuition form TL11A (大專正式學費單)

Medical expenses (ask patients to sort by person, then by suppliers first) (醫療費用)

Donation official receipts (正式捐款證明)

Foreign tax paid—official tax paid receipts from foreign tax official receipts (海外交稅證明)

Tax instalment payment prove—(預交稅證明)

For people have overseas assets >=CAD\$100,000 , T1135 海外資產申報

The second year after landing 報到第二年起才需申報

If Overseas assets ,total value >=CAD\$100,000, please report the landing date cost as:

以報到日的公平市價為新成本, 請告訴我們各類資產的外國幣值的報到成本價, 分為

1. Cash or cash in bank 現金或銀行存款
2. Security or mutual funds 海外購入股價或基金
3. Investment purpose property 出租或投資目的不動產
4. Debt rights 債權
5. Overseas trust 海外信託
6. Others 其他
7. Security or mutual funds under Canadian agent 經加拿大券商購買的外國股票基金

Overseas affiliate company T1134 海外附屬企業申報 (family holds >+10%)

The second year after landing 報到第二年起才需申報

Please provide us financial statements prepared by accountants 需出示此公司的財務報表